

Donation of Publicly Traded Securities to Adler University Vancouver Foundation

Thank you for supporting Adler University Vancouver Foundation (AUVF) with a gift of securities.

DONOR INFORMATION

Name: _____

Address: _____

City: _____ Prov: _____ Postal Code: _____

Phone: _____ Email: _____

DONOR BROKERS'S INFORMATION

Company Name: _____

Broker Name: _____

City: _____ Prov: _____ Postal Code: _____

Phone: _____ Email: _____

SECURITIES FOR TRANSFER

_____ shares of _____ Ticker Symbol: _____
of shares name of security

_____ shares of _____ Ticker Symbol: _____
of shares name of security

TRANSFER FUNDS TO:

Adler University Vancouver Foundation Account # 2723115

Bank Name: Canadian Imperial Bank of Commerce (CIBC)

Address: 538 West Broadway, Vancouver BC, Canada V5Z1E9

Transit # 02800 Swift # CIBCCATT

I authorize this transfer as a charitable donation to the Adler University Vancouver Foundation. I agree that the Adler University Vancouver Foundation, or its agent, may contact my broker for the purpose of concluding this transaction.

Signature of Donor

Date

Additional comments/instructions

1) Please complete this form.

This information is needed for the transfer, tracking, and receipting of your donation.

2) Give the form to your broker.

Your broker will arrange for the transfer of funds from the shares to the Adler Vancouver Foundation account. **AUVF cannot initiate the transfer.** If you do not have a broker, email this form directly to your investment firm.

3) Send a copy of the form to Gabriel Orlet (or ask your broker to do this), so we may ensure a donation receipt is issued for your gift.

Office of Institutional Advancement

Name: Gabriel Orlet
Phone: 312-662-4095
Email: gorlet@adler.edu

Office of Finance & Administration

Name: Melody Sousa
Phone: 236-521-2460
Email: msousa@adler.edu

Your Donation Receipt

The value of the donation receipt is based on the closing price of the shares on the day the shares are received by Adler University Vancouver Foundation custodian, Canadian Imperial Bank of Commerce (CIBC)